



Ref:  
Date:  
Enclosed:

شماره: ۳۰۰۰/۰۱/۳۳۴۲/ص  
تاریخ: ۱۴۰۱/۱۱/۰۱  
پیوست: دارد

به نام خدا

مدیران محترم شرکتهای کشتیرانی، نماینده کشتیرانی، خدمات بندری و ... عضو و غیر عضو

موضوع: نرخ اجاره زمانی شناورهای کانتینر بر در تاریخ ۲۰۲۳.۰۱.۱۹

با سلام؛

احتراماً به پیوست تصویر گزارش فدراسیون انجمن های ملی کشتیرانی و عوامل آن (فوناسبا) با موضوع " نرخ اجاره زمانی شناورهای کانتینر بر در تاریخ ۲۰۲۳.۰۱.۱۹ " جهت استحضار ارسال میگردد.

با تجدید احترام

مسعود پل مه

دبیر کل



## New ConTex Container Ship Time Charter Assessment Index

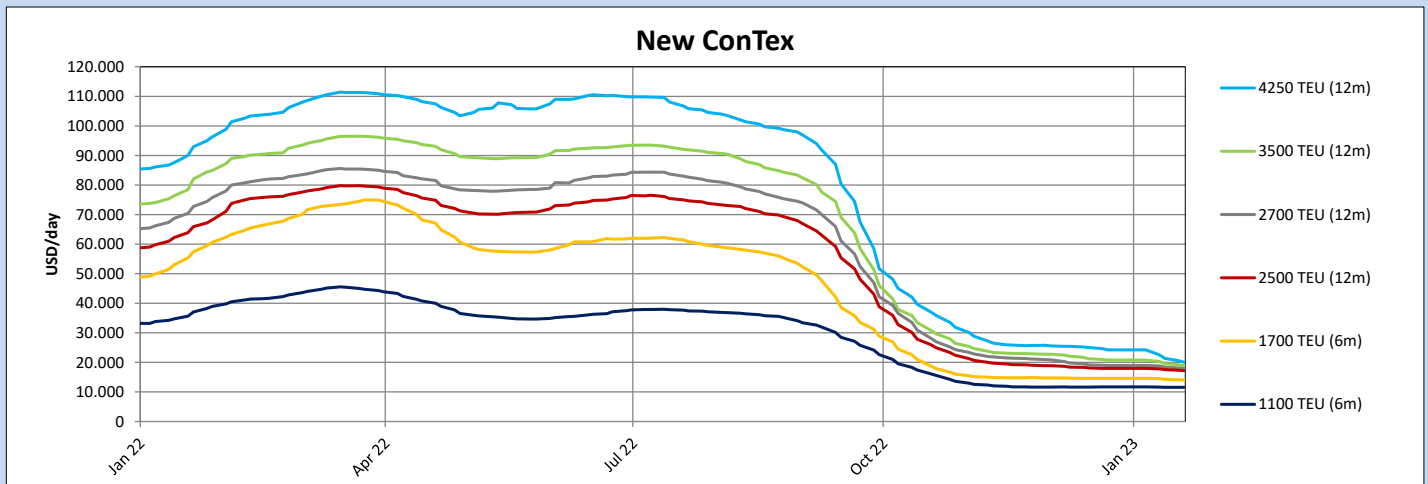
New ConTex*		738	
19.01.23		6 mos	12 mos
Geared	1100 TEU	\$11.550	n.a.
	1700 TEU	\$14.029	
	2500 TEU	\$17.236	
Gearless	2700 TEU	n.a.	\$17.941
	3500 TEU		\$18.905
	4250 TEU		\$20.105

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

\*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:	19.01.23
<p>The 3rd week of 2023 continued to be similar to the ones before within this year, i.e. being pretty inactive. This is however not really coming as a big surprise with the fairly early start of the Chinese New Year holidays as of the coming weekend.</p> <p>Therefore the sentiment continued to be a bit on the negative side owing to the lack of prompt requirements and the subsequent piling up of some spot tonnage. It is worthwhile to mention that the amount of open vessels is still historically extremely low though and shouldn't raise too many concerns.</p> <p>Nevertheless all New ConTex related segments showed a further decrease and the Index fell by a further 2,6% this week.</p> <p>A further decrease is also expected to be the case for at least the next 2 weeks as it will take a bit of time before China and Asia in total will be fully back in swing, which should first of all result in higher container volumes for the lines and thereafter lead to higher fixing activity by them.</p> <p>Wishing everybody a very healthy and prosperous Year of Rabbit, GONG XI FA CAI!</p>	

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week		Month-on-Month			Year-on-Year			
		19.01.23	12.01.23	Change	Change	20.12.22	Change	Change	20.01.22	Change	Change
<b>New ConTex*</b>		<b>738</b>	758	-20	↓ -2,6%	796	-58	↓ -7,3%	2955	-2.217	↓ -75,0%
1100 TEU	6 mos	\$11.550	\$11.605	-\$55	↔ -0,5%	\$11.681	-\$131	↘ -1,1%	\$37.067	-\$25.517	↓ -68,8%
	12 mos	\$10.608	\$10.695	-\$87	↘ -0,8%	\$10.979	-\$371	↓ -3,4%	\$33.279	-\$22.671	↓ -68,1%
1700 TEU	6 mos	\$14.029	\$14.214	-\$185	↘ -1,3%	\$14.571	-\$542	↓ -3,7%	\$57.388	-\$43.359	↓ -75,6%
	12 mos	\$13.342	\$13.550	-\$208	↘ -1,5%	\$13.996	-\$654	↓ -4,7%	\$51.329	-\$37.987	↓ -74,0%
2500 TEU	12 mos	\$17.236	\$17.555	-\$319	↘ -1,8%	\$18.005	-\$769	↓ -4,3%	\$65.877	-\$48.641	↓ -73,8%
	24 mos	\$14.945	\$15.232	-\$287	↘ -1,9%	\$15.580	-\$635	↓ -4,1%	\$49.691	-\$34.746	↓ -69,9%
2700 TEU	12 mos	\$17.941	\$18.423	-\$482	↓ -2,6%	\$19.032	-\$1.091	↓ -5,7%	\$72.768	-\$54.827	↓ -75,3%
	24 mos	\$15.768	\$16.036	-\$268	↘ -1,7%	\$16.552	-\$784	↓ -4,7%	\$54.314	-\$38.546	↓ -71,0%
3500 TEU	12 mos	\$18.905	\$19.565	-\$660	↓ -3,4%	\$21.010	-\$2.105	↓ -10,0%	\$82.015	-\$63.110	↓ -76,9%
	24 mos	\$16.785	\$17.190	-\$405	↓ -2,4%	\$18.328	-\$1.543	↓ -8,4%	\$62.825	-\$46.040	↓ -73,3%
4250 TEU	12 mos	\$20.105	\$21.380	-\$1.275	↓ -6,0%	\$24.690	-\$4.585	↓ -18,6%	\$92.970	-\$72.865	↓ -78,4%
	24 mos	\$18.145	\$19.040	-\$895	↓ -4,7%	\$21.253	-\$3.108	↓ -14,6%	\$71.820	-\$53.675	↓ -74,7%
5700 TEU	12 mos	\$28.001	\$30.861	-\$2.860	↓ -9,3%	\$33.728	-\$5.727	↓ -17,0%	\$107.022	-\$79.021	↓ -73,8%
6500 TEU	12 mos	\$33.789	\$37.422	-\$3.633	↓ -9,7%	\$40.267	-\$6.478	↓ -16,1%	\$113.967	-\$80.178	↓ -70,4%



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