



Ref:

Date:

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شماره: ۳۰۰۰/۰۱/۳۵۰۹/ص

تاریخ: ۱۴۰۱/۱۱/۱۶

پیوست: دارد

به نام خدا

مدیران محترم شرکتهای کشتیرانی ، نماینده کشتیرانی ، خدمات بندری و ... عضو و غیر عضو

موضوع: نرخ اجاره زمانی شناورهای کانتینر بر در تاریخ ۲۰۲۳،۰۲،۰۲

با سلام؛

احتراماً به پیوست تصویر گزارش فدراسیون انجمن های ملی کشتیرانی و عوامل آن (فوناسبا) با موضوع " نرخ

اجاره زمانی شناورهای کانتینر بر در تاریخ ۲۰۲۳،۰۲،۰۲ " جهت استحضار ارسال میگردد.

با تجدید احترام

مسعود پل مه

دبیر کل

New ConTex Container Ship Time Charter Assessment Index

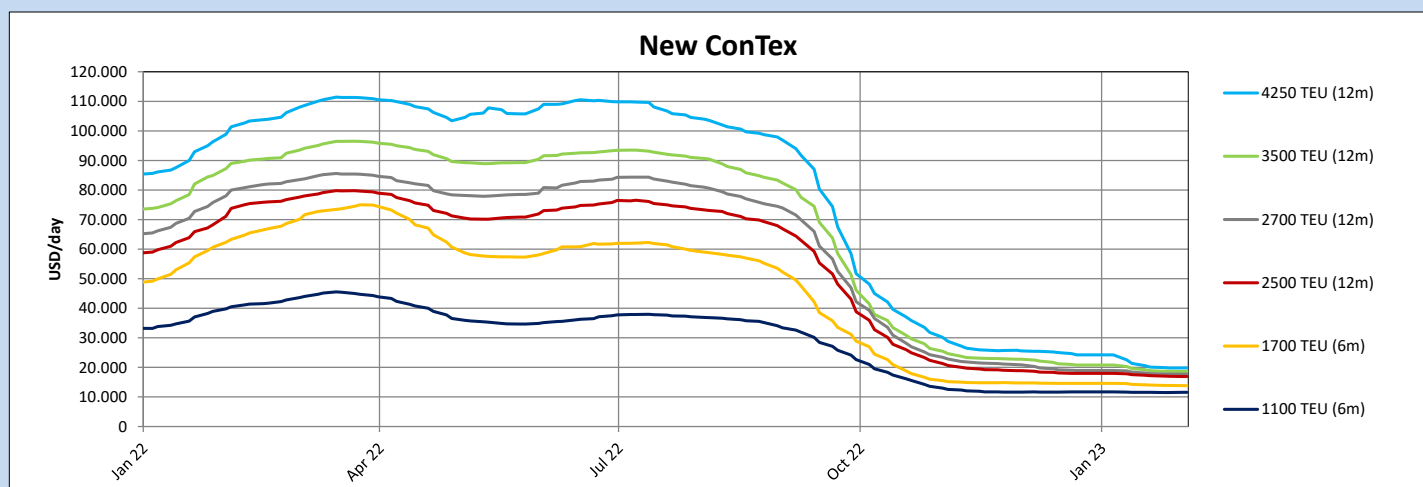
New ConTex*		730	
02.02.23		6 mos	12 mos
Geared	1100 TEU	\$11.600	n.a.
	1700 TEU	\$13.850	
	2500 TEU		
Gearless	2700 TEU	n.a.	\$17.700
	3500 TEU		\$18.620
	4250 TEU		\$19.785

Legend		
↑	up	+ 2% or more
↗	steady up	from +1% to +1,9%
→	steady	+/- 1 %
↘	steady down	from -1% to -1,9%
↓	down	- 2% or less

*New ConTex evaluation is EXCLUDING 1100/1700/5700/6500 TEU groups for 12 months period & 2500/2700/3500/4250 TEU groups for 24 months period

New ConTex-Commentary - issued:		02.02.23
<p>Market speculation after CNY used to be an easy task 4-5 years ago. Even in a market with slow demand it was always clear that the chartering activity would almost always pick up during the months of Spring and this would last until Summer when the market would slow down again only to intensify its fixing activity in the months before Christmas/New Year. For a time, this used to be a familiar pattern that Owners, Charterers and Brokers were monitoring closely, drawing conclusions about the present and attempting forecasts for the future. Nevertheless, these days things are a bit different. There is a raging war which is still going on, there are increasing and serious fears of a new global recession, there is an energy crisis and we should not forget a stubborn inflation that generates lower consumers' demand and uncertainty about the future. All of the above, when combined with the very active geopolitical tensions of today, create a misty landscape for shipping as we are all navigating through uncharted waters. The last couple of weeks we have seen a very slow activity due to CNY holidays. This was the first working week of the Year for Asia and there seems to be some fixing activity (even though most charts prefer to wait to see further pressure on the TC rates) albeit not enough to justify new market trends. Hence, we only see very marginal changes (week on week) to the rates of virtually every size segment of the New ConTex. Presently, shipping is at the doorstep of Spring. The only thing now remaining is to take a bold step into Q1 of 2023 and see what this brave new shipping world has in store for everyone.</p>		

New ConTex Development											
Vessel type	Evaluated Period	Today	Week-on-Week			Month-on-Month			Year-on-Year		
		02.02.23	26.01.23	Change	Change	03.01.23	Change	Change	03.02.22	Change	Change
New ConTex*		730	731	-1	➡ -0,1%	793	-63	⬇ -7,9%	3246	-2.516	⬇ -77,5%
1100 TEU	6 mos	\$11.600	\$11.533	\$67	➡ 0,6%	\$11.744	-\$144	👉 -1,2%	\$40.492	-\$28.892	⬇ -71,4%
	12 mos	\$10.746	\$10.581	\$165	👉 1,6%	\$11.000	-\$254	⬇ -2,3%	\$35.838	-\$25.092	⬇ -70,0%
1700 TEU	6 mos	\$13.850	\$13.875	-\$25	➡ -0,2%	\$14.567	-\$717	⬇ -4,9%	\$63.338	-\$49.488	⬇ -78,1%
	12 mos	\$13.073	\$13.167	-\$94	➡ -0,7%	\$13.988	-\$915	⬇ -6,5%	\$56.454	-\$43.381	⬇ -76,8%
2500 TEU	12 mos	\$16.905	\$16.991	-\$86	➡ -0,5%	\$17.991	-\$1.086	⬇ -6,0%	\$73.814	-\$56.909	⬇ -77,1%
	24 mos	\$14.686	\$14.814	-\$128	➡ -0,9%	\$15.516	-\$830	⬇ -5,3%	\$54.050	-\$39.364	⬇ -72,8%
2700 TEU	12 mos	\$17.700	\$17.759	-\$59	➡ -0,3%	\$18.982	-\$1.282	⬇ -6,8%	\$79.995	-\$62.295	⬇ -77,9%
	24 mos	\$15.514	\$15.600	-\$86	➡ -0,6%	\$16.493	-\$979	⬇ -5,9%	\$59.000	-\$43.486	⬇ -73,7%
3500 TEU	12 mos	\$18.620	\$18.655	-\$35	➡ -0,2%	\$20.825	-\$2.205	⬇ -10,6%	\$89.000	-\$70.380	⬇ -79,1%
	24 mos	\$16.568	\$16.638	-\$70	➡ -0,4%	\$18.218	-\$1.650	⬇ -9,1%	\$68.740	-\$52.172	⬇ -75,9%
4250 TEU	12 mos	\$19.785	\$19.830	-\$45	➡ -0,2%	\$24.265	-\$4.480	⬇ -18,5%	\$101.390	-\$81.605	⬇ -80,5%
	24 mos	\$17.885	\$18.064	-\$179	➡ -1,0%	\$21.043	-\$3.158	⬇ -15,0%	\$78.290	-\$60.405	⬇ -77,2%
5700 TEU	12 mos	\$26.833	\$27.000	-\$167	➡ -0,6%	\$33.567	-\$6.734	⬇ -20,1%	\$117.211	-\$90.378	⬇ -77,1%
6500 TEU	12 mos	\$31.711	\$31.983	-\$272	➡ -0,9%	\$39.972	-\$8.261	⬇ -20,7%	\$124.572	-\$92.861	⬇ -74,5%



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